



Changing Landscape

Services for Older People in 10 years time

NZCCSS SOP Conference

Dunedin April 2006

Brontosaurus



King Kong



Tuatara



Rabbit



Poodle



What defines our Future?



553m 1976



328m 1996



Ageing Population

- By 2016 we will be 5 years into rapid population ageing
- A complex variety of sub trends within the ageing population
 - Significant variation between DHBs in the pattern of growth and cultural diversity
 - The largest % growth will be amongst Maori and the pattern for this will be very different between DHB regions.



Socio demographic changes

- More females than males over 65
- A growing proportion of older people will live alone - more of these will be male.
- Changing marital status and living arrangements
- More over 65s in work and less voluntary work.
- Maori and Pacific People over 65 will impact on familial support and voluntary work in a different manner to the general trend
- The proportion of older people who are poor will increase and a there will be a bigger gap between rich and poor



Consumer Expectations

- Likely to have more impact than ageing trends
- Impact on the mix of services and the cost of service delivery
- The impact over the past ten years has been very significant
- The retirement village industry is a prime example



Existing trends to continue

- Later residential care entry with higher acuity and complexity
- Expansion of community based services
- Proliferation of accommodation options for older people
- A matching of diverse accommodation options to extended community based support
- Increased prevalence of Dementia in community and residential care
- Rapid growth in expectation of people about minimum standards of accommodation
- Dramatic change in the mix of provider configuration

10 years – A scenario

- Extended community based support and insurance based options
 - full tailored support
 - a continuum of accommodation options
- Significantly greater access to information
 - services that focus on facilitating choices for a fee
- Home modification or specifically designed homes in desirable locations that support ageing in place
- Increased use of assistive technology
- Residential care minimum expectations in major urban areas will be 25 square meter rooms with a number accessing apartment type units



Continued challenges

- Those who cannot afford choice
- Differring standards of support for those who can pay
- Who carries the mission we currently hold
- Retirement village ghettos
- Preventative and restorative approaches linked to personal health
- Workforce



Summary

- What drives our future?
- Too much focus on ageing and not on expectations
- Trends are evident now
- Dinosaurs of the future
- Radical technological change
- Double standards for those who are disadvantaged

The future



68 Assisted Living
Apartments 1976

236 Apartments 1998

What will you be doing at 75?

